

## Capital Plan

### Bhadra 2072 (September 2015)

Amounts in NPR Million

S N	Particulars	Tentative Date	Amount
1	Paid Up Capital post merger	2072.09.30	4,155
2	FMO's additional investment as per Regulatory Requirement	2072.09.15	873
3	Amount available for distribution from FY 2071/72 profit and swap surplus by way of Bonus Shares	2073.03.30	1,163
<b>4</b>	<b>Paid Up Capital plus amount being set aside out of profit and share swap surplus - as at FY 2072/73 End (1+2+3)</b>	<b>2073.03.30</b>	<b>6,191</b>
5	Further Public Offering	2073.06.30	888
6	Amount being proposed to be set aside for distribution of dividend by way of Bonus Share from FY 2072/73 profit (Out of total amount available for distribution of NPR 1,040 million)	2073.09.30	921
<b>7</b>	<b>Total Paid Up Capital plus amount being set aside out of profit and share swap surplus - as at FY 2073/74 End (4+5+6)</b>	<b>2074.03.30</b>	<b>8,000</b>

#### Notes:

1. The Bank shall commence its joint operation from 1 Karthik 2072 (18 October 2015) after the merger of Clean Energy Development Bank, Bhrikuti Development Bank, Pathibhara Development Bank and Prudential Finance Company in the Bank. Approval for the merger has already been obtained from the Central Bank. The name of the merged entity will continue as "NMB Bank Limited".
2. FMO is a Development Bank based in the Netherlands currently having share (equity) investment in Clean Energy Development Bank, one of the Bank's Merging Partners.
3. The above calculation has not taken into account share premium from FMO's additional investment and Further Public Offering.